



**ISA Capital do Brasil S.A.**  
**Privately Held Company**  
Taxpayer's ID ("CNPJ/MF") # 08.075.006/0001-30

## RELEVANT FACT

ISA Capital do Brasil S.A. ("ISA Capital"), in compliance with the provisions in Publication of Tender Offer ("OPA") of CTEEP - Companhia de Transmissão de Energia Elétrica Paulista ("CTEEP"), of January 9, 2007, hereby informs that, on July 30, 2012, paid to the Government of the State of São Paulo in relation to the adjustment of purchase price of shares of CTEEP, arising out of contingent liability of application of State Law # 4819/58, under item 1.5.2 of said Publication of OPA.

For this reason, as provided for in items 2.5, letter (b), and 3.8.2 of Publication of OPA, ISA Capital will pay, on August 30, 2012, to the former minority shareholders of CTEEP who adhered to OPA ("Selling Shareholders") the amount of R\$0.1836264 per lot of one thousand shares, corresponding to 80% (eighty per cent) of the value paid by lot of one thousand shares to the Government of the State of São Paulo on July 30, 2012. Such payment shall be made by means of BM&FBOVESPA, just like the payment made on January 12, 2007, on the financial settlement of the disposal of the shares under OPA of January 9, 2007, i.e., such credit shall be made to the same accounts of the Custody Agents of the Selling Shareholders previously used, provided that the same are active at BM&FBOVESPA.

The values that are not actually transferred to the Custody Agents of the Selling Shareholders by reason of change of bank data, extinction of the current account previously used, or any other reason whatsoever, will be made available to the Selling Shareholders, without any adjustment, interest, update or charges, and such Selling Shareholders shall prove to ISA Capital their participation under OPA, in order to be qualified to receive the above-mentioned payment.

São Paulo, August 17, 2012.

Fernando Augusto Rojas Pinto  
CEO